

Affinity Services Client Matrix April 2018

Client	Program	Cust Type	Incentive	Lender	Lender Phone
AA Credit Union	Members On the Move	Member	Cash Bonus	AA Credit Union	(800) 533-0035
AAA Insurance Exchange	Home and Move	Employee	Cash Bonus	Guaranteed Rate Affinity	(800) 741-6530
AAA North and	AAA Real Estate Bonus Program AAA Real Estate Bonus Program	Member	Cash Bonus Cash Bonus	N/A AAA Northeast Bank	NA (800) 446-6997
AAA Northeast Allstate	Allstate Realty Advantage	Member Customer	Cash Bonus	Guaranteed Rate Affinity	(877) 866-1172
American Airlines	Miles from Home	Member	AAdvantage	N/A	N/A
(AAdvantage Program)			Miles	•	•
AmeriSave Mortgage	AmeriSave Advantage	Customer	Cash Bonus	AmeriSave Mortgage	(888) 700-4026
AT&T	Home and Move	Employee	Cash Bonus	Guaranteed Rate Affinity	(800) 741-6530
BenefitHub	RealtyConnection	Customer	Cash Bonus	NA	NA
Boy Scouts of America	Home and Move	Employee	Cash Bonus	Guaranteed Rate Affinity	(800) 741-6530
Cisco Systems CUSO UNFCU Advisors	Home and Move	Employee	Cash Bonus	Wells Fargo	(800) 741-6530
(United Nations Federal Credit Union)	Welcome Home Program	Customer	Cash Bonus	NA	NA
ExxonMobil	Home and Move	Employee	Cash Bonus	Chase (866) 289-7132, Wells Fargo (800) 457-4663	
Freedom Mortgage Freedom 2	Home Rewards Central PCS Rewards Central	Customer Customer	Cash Bonus Cash Bonus	Freedom Mortgage Freedom Mortgage	(844) 828-9747 (877) 774-4078
Friends & Family					
(miscellaneous clients)	Real Estate Services	Customer	Cash Bonus	Guaranteed Rate Affinity Cartus Home Loans: 1-800-848-9492 Bank of America:	(800) 741-6530
GE Goldwater Bank N.A.	Home and Move	Employee	Cash Bonus	1-800-809-0230 The Corporate Employee Mortgage Program (CEMP) is only limited to GE employees and retirees. Due to the rates and discount fees, it is not available to friends and family. Citi Mortgage: 1-800-353-7989 Contact Person is Eric Scofield Wells Fargo Home: 1-800-644-8083	
Mortgage Division	Goldwater Affinity Program	Customer	Cash Bonus	Goldwater Mortgage	(855) 576-9859
Guaranteed Rate	Guaranteed Rate Realty Connect	Customer	Cash Bonus	Guaranteed Rate	Direct to Mortgage Specialist
HES Internet	Real Estate Services	Customer	None as of 3/26/18	No Lender	NA
Homeward Residential Mortgage	Home Buyer Advantage	Customer	Cash Bonus	Homeward Residential	(877) 300-9087
Johnson & Johnson	Home and Move	Employee	Cash Bonus	Guaranteed Rate Affinity	(800) 741-6530
Lockheed Martin	Home and Move	Employee	Cash Bonus	Guaranteed Rate Affinity	(800) 741-6530
Marine Federal Credit Union	On The Move	Member	Cash Bonus	Marine Federal CU	(800) 225-3967 X 5627
Navy Federal Credit Union (NFCU)	RealtyPlus	Member	Cash Bonus	Navy Federal Credit Union*	(888) 842-6328
Network Capital Funding PerkSpot	Elite Realty Services RealtyConnection	Customer Customer	Cash Bonus Cash Bonus	Network Capital Funding NA	(800) 940-0043 NA
Raytheon Company	Home and Move	Employee	Cash Bonus	Guaranteed Rate Affinity	(800) 741-6530
Realogy Corporation	Employee Real Estate Assistance Program (REAP)	Employee	Closing credit	Guaranteed Rate Affinity	(800) 741-6530
Sears-Holding/Kmart	SCH Employee Realty Rewards Program	Employee	Cash Bonus	Bank of America Cartus Home Loans* CitiMortgage	(800) 809-0228 (800) 741-6530 (800) 925-5319
Security Service Federal Credit Union	Member Home Rewards	Member	Cash Bonus*	Security Service	(866) 681-7283
Shell Oil Company	Home and Move	Employee	Cash Bonus	Wells Fargo: 800-457-4663 Chase: 800-889-4879 CitiMortgage: 800-925-5319 x28635 PHH*: 800-848-9492	



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Southern Company	Home and Move	Employee	Cash Bonus	Guaranteed Rate Affinity	(800) 741-6530
State Farm	Moving Made Simple™ Powered by Cartus	Customer	Cash Bonus	State Farm Bank	(844) 866-9093
SunTrust	HomePerks	Customer	Cash Bonus	SunTrust	(877) 907-1020
sysco	Home and Move	Employee	Cash Bonus	Guaranteed Rate Affinity	(800) 741-6530
The Hartford	Home and Move	Employee	Cash Bonus	Guaranteed Rate Affinity	(800) 741-6530
United Nations FCU	Welcome Home Program	Member	Cash Bonus	United Nations FCU	(800) 891-2471 x5250
USAA	USAA Real Estate Rewards Network	Member	Cash Bonus	USAA Mortgage: USAA Mtg Help Desk*:	(800) 531-8464 (800) 914-9691
Verizon	Home and Move	Employee	Cash Bonus	Guaranteed Rate Affinity	(800) 741-6530

Special notes: All HES referrals sent in Broker Center will reference the specific lender and phone number.

Clients

with an * in Mortgage Column offer an Agent Help Desk.

Clients without an Agent Help Desk: agent to re-direct to clients mortgage and make Cartus Coordinator aware by sending an email to HESQualityAssurance@HomeandMove.com

Navy Federal: Contact the Loan Officer directly or if you do not know who the loan officer is, make Cartus Coordinator aware by sending an email to

HESQualityAssurance@HomeandMove.com USAA Mortgage Agent Help Desk: 800-914-9691